

IDFA National Conference  
May 5-7 2016  
Family Law Software Workshop  
Daniel Caine

Overview and Highlights of Family Law Software

Tabs in the software:

- Home tab – Administrative
- Lawyer tab – For attorneys (and some CDFAs)
- Financial tab – Data entry and Reports
- Negotiate tab – Tools for Negotiation
- Calculators tab – Child Support Arrears

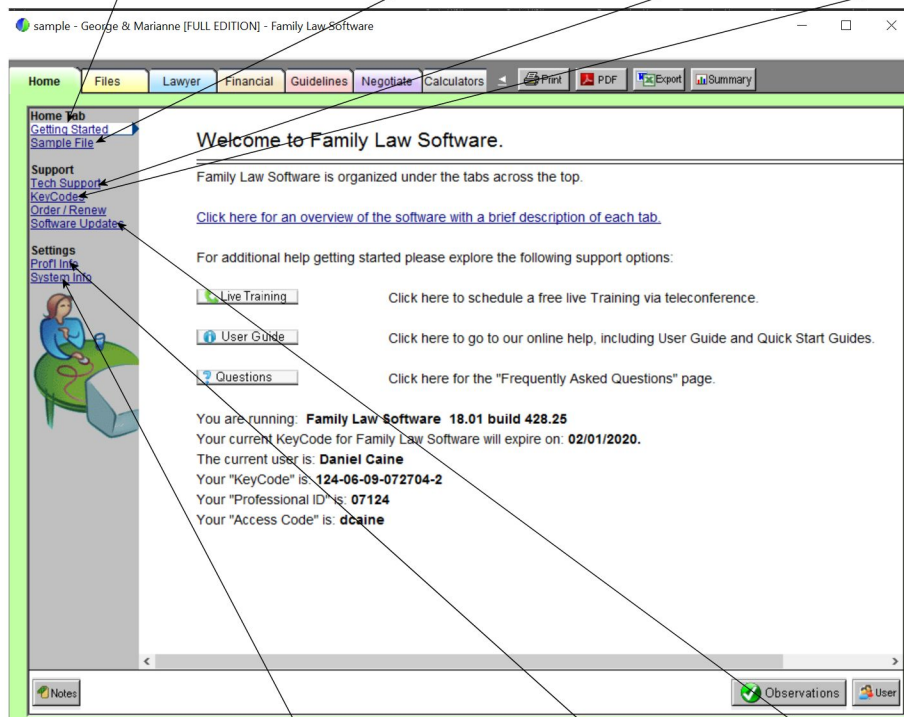
# Home tab

Has your  
KeyCode and  
Subscription  
Info

Sample file  
-- Useful  
for making  
presentations

Send  
Your  
File for  
Tech  
Support

Add  
users  
in your  
firm.



Default folder,  
font size,  
startup file,  
and other  
system options.

Enter your  
professional  
info and  
disclaimer  
info.

Get the  
latest  
update.

# Files Tab

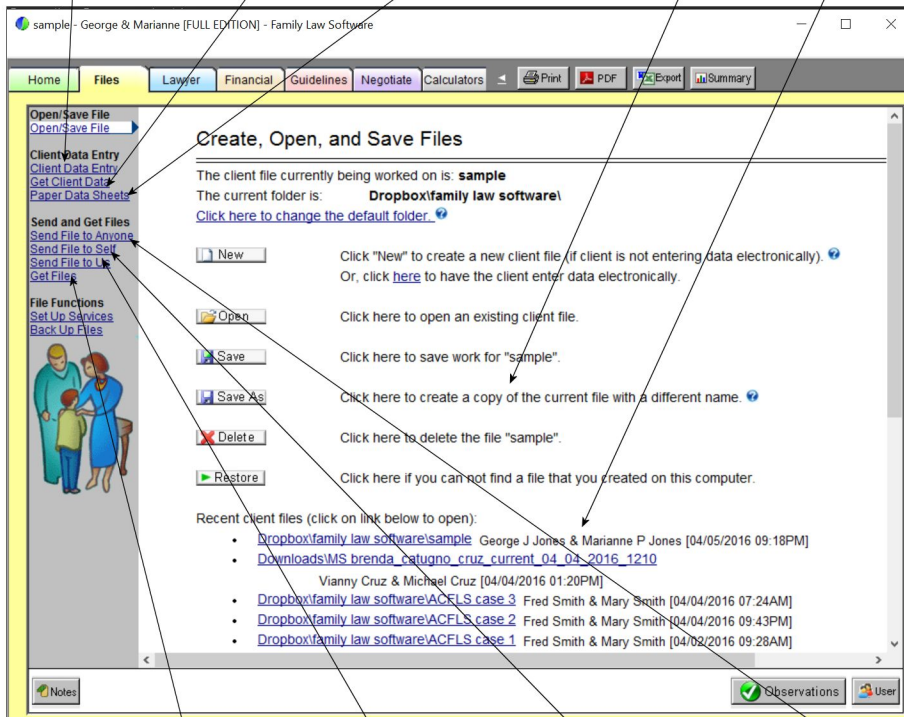
Get Clients Started With Electronic Data Entry

Download Data Entered Electronically

Paper forms for clients

Save File With New Name

Recent Files



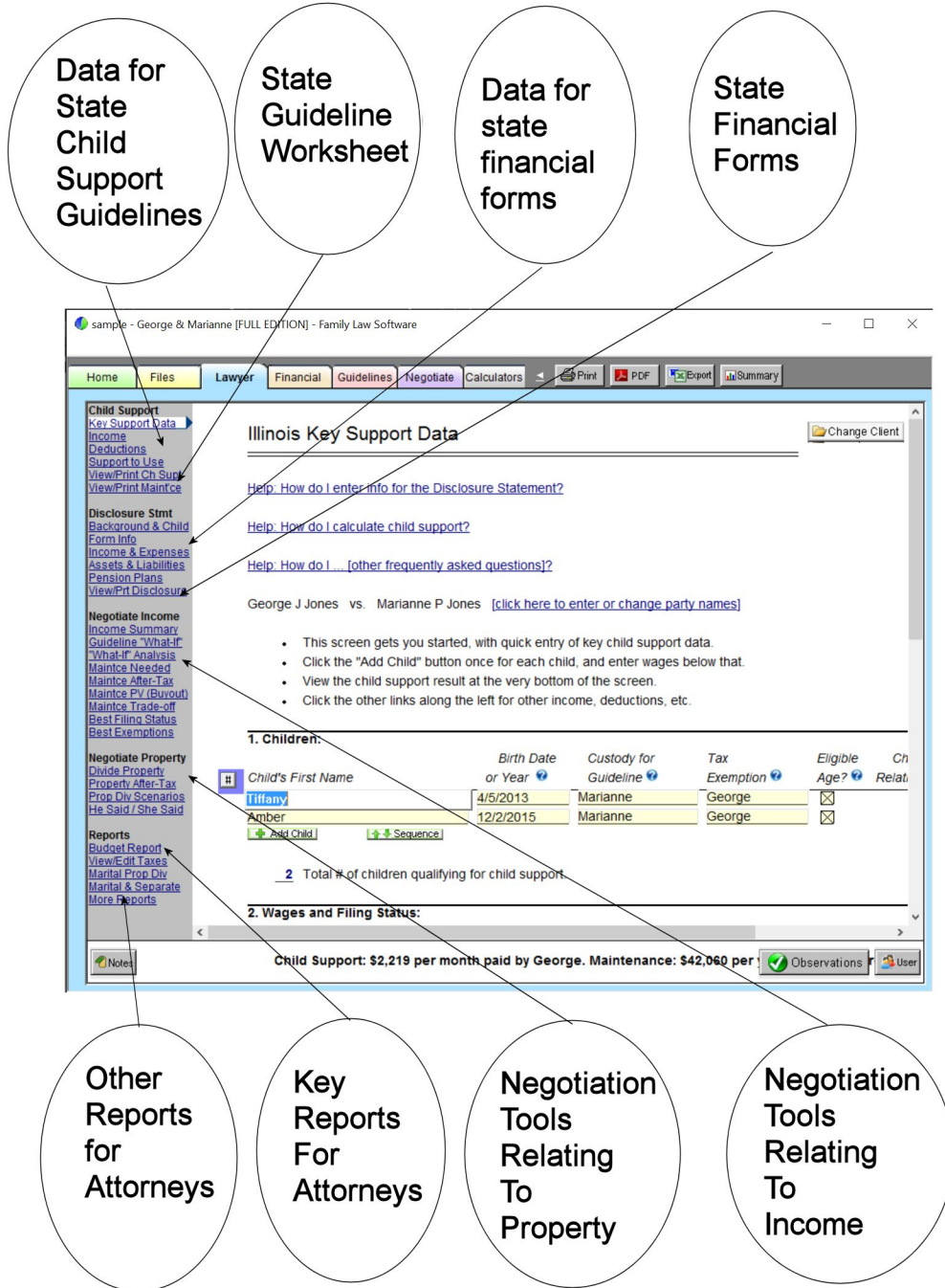
Get Files That Were Sent To You

Send File For Tech Support

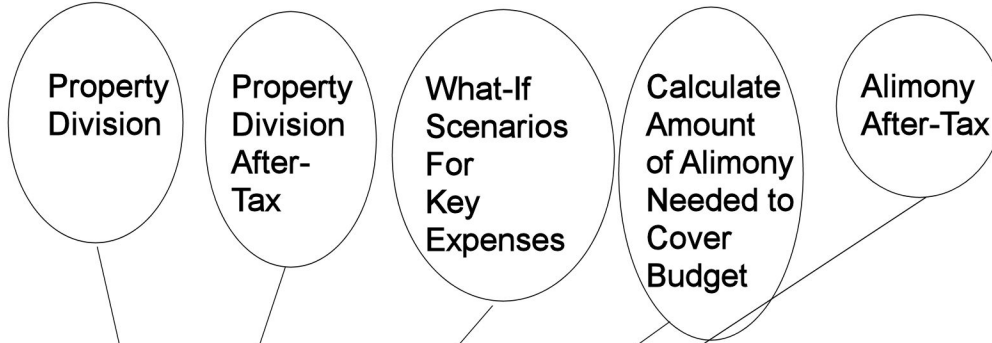
Send file through our server to home or work

Send file to attorney or client

# Lawyer tab



# Negotiate tab



sample - George & Marianne [FULL EDITION] - Family Law Software

Home Files Lawyer Financial Guidelines **Negotiate** Calculators Print PDF Export Summary

**Negotiation**

- Negotiate Property
  - Divide Property
  - Property After-Tax
  - He Said / She Said
  - Equalization Pmt
  - Securities Gain
  - Prop Div Scenarios
- Negotiate Incomes
  - "What-If" Analysis
  - Alimony Needed
  - Alimony Optimizer
  - Alimony Trade-off Scenarios
  - Alimony PV (Payout)
  - Alimony Recapture
- Tax Answers
  - Best Filing Status
  - Best Exemption
  - Alimony Recapture
  - Family Support

**Division of Marital Property**

[Click here for Equalization Payment and other options.](#)

When you change George's % of Marital or George's \$ Amount for any item below, totals at the top will update instantly.

Entries here are "live" and will be reflected throughout the program.

Click [here](#) to see how to view property division on an after-tax basis.

**Total of Marital Equity:**

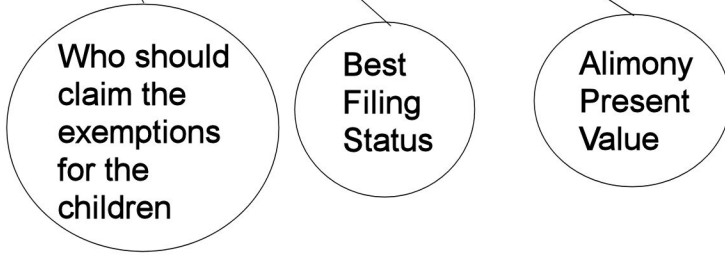
George	\$ 290,402 (56.8%)
Marianne	\$ 220,947 (43.2%)
Unallocated Amount	

To end up with  % to George, increase marital property of

**Marital Asset Line Items:**

	George's Pct	\$ Amount	Marianne's Pct	\$ Am
<b>Non-retirement Assets:</b>				
<i>Real Estate Equity:</i>				
40 Winding Way	50	200,000	50	
Vacation Home	100	81,250	0	

Notes Observations User



# Calculators tab

Stand-alone  
Pension  
Calculator

Child support  
Arrears  
Calculator

sample - George & Marianne [FULL EDITION] - Family Law Software

Home Files Lawyer Financial Guidelines Negotiate Calculators Print PDF Export Summary

**Calculators**  
Pension Calculator  
Introduction  
Pension Calculator  
Pension Report  
Pension Audit

**Arrears Calculator**  
Contact Info  
Children  
Obligations  
Interest Rate  
Regular Payment  
Onetime Payment  
Report Options  
Arrears ALL

### Arrears Calculator - Contact Information

To run the arrears calculator fill in the following screens:

- Children: Children's names.
- Obligations: Amount, start date, etc.
- Interest Rate: Rate charged on late payments.
- Regular Payment: Weekly or monthly payments made.
- One-time Payment: Other payments.

**Contact Information:**

**Payor:**

Name (first, middle, last): Sam P Saratoga  
SSN: 444-44-4444 Date of Birth (mm/dd/yyyy): 3/2/1975  
Address: 1234 Whittington Dr  
City, State, Zip: Armonk NY 10402  
Phone: 999-222-1111  
Email: saratogasam@gmail.com  
Payor is:  Husband or  Wife

**Recipient:**

Name (first, middle, last): Janine G Saratoga  
SSN: 555-55-5555 Date of Birth (mm/dd/yyyy): 11/15/1978  
Address: 88 Westerly Blvd Apt 723  
City, State, Zip: Armonk NY 10444

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